



18 July 2014

**The ASX Limited  
Market Announcement Office**

***COMPANY ANNOUNCEMENT***

Dear Sirs

**re: Notice under Section 708A Corporations Act 2001 (Cth) (Act)**

Further to the Company's announcement to the market on 18 July 2014 that the Board of Directors has issued, by way of placement to institutional and professional investors, a total of 153,000,000 new ordinary fully paid shares at A\$0.08 a share, the Company gives notice to ASX Limited (as the relevant market operator) under Section 708A (5)(e) of the Act that:

- 1 the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) Section 674 of the Act; and
- 3 as at the date of this notice, there is no information to be disclosed which is excluded information as defined by Section 708A (7) of the Act.

Yours faithfully  
Phosphagenics Limited

per Mourice Garbutt  
Company Secretary  
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