



PHOSPHAGENICS LIMITED SHAREHOLDER COMMUNICATION POLICY

1 Communication policy

Phosphagenics Limited (the “**Company**”) is committed to ensuring that holders of the Company’s shares (“**Shareholders**”), regulators and the wider investment community are informed of all major developments affecting the Company in a timely and effective manner.

The Company values a direct, two-way dialogue with Shareholders and the Company believes it is important not only to provide relevant information as quickly and efficiently as possible, but also to listen to, and understand, Shareholders’ perspectives and respond to their feedback.

Information is communicated in a number of ways, including:

- (a) annual and half-yearly reports;
- (b) market disclosures in accordance with the Company’s continuous disclosure policy;
- (c) updates on operations and developments;
- (d) announcements on the Company’s website;
- (e) market briefings; and
- (f) presentations at general meetings.

2 Meetings and participation

Shareholders are encouraged to attend and participate at general meetings. To facilitate this, meetings will be held during normal business hours and at a place convenient for the greatest possible number of shareholders to attend.

The full text of notices and accompanying materials will appear on the Company’s website. Information, including in relation to:

- (a) the nature of the business of the meeting;
- (b) conflicts of interest;
- (c) voting restrictions; and
- (d) directors’ recommendations;

will be presented in a clear and concise manner designed to provide Shareholders and the market with full and accurate information. Proxy forms will be provided in order to enable Shareholders unable to attend the meeting to vote on the resolutions.

3 Electronic materials

The Company has a dedicated investor section on the Company’s website (www.phosphagenics.com) which contains the following information for the benefit of Shareholders:

- (a) all market announcements and related information (posted immediately following release to the ASX);
- (b) details relating to the Company’s Directors and key executives;

(c) Board and Board Committee Charters and other corporate governance documents.

The home page of the Company's website also contains a link enabling Shareholders (including beneficial owners) to register to receive email updates and electronic shareholder materials. Shareholders can also contact the Company directly using a contact form, or contact the Company investor relations contact directly via email or telephone via the contact information provided in the investor section of the Company's website.

In order to facilitate Shareholder engagement, the Company will webcast and/or provide transcripts of all general meetings and selected analyst and media briefings.